

IHSG	6,901
Change (%)	-0.21%
Net Foreign Buy (YTD)	3.93 T
Support	6890
Resistance	6930

Sectoral	Last	Change %
IDXBASIC.JK	1,129	-0.50%
IDXCYCLIC.JK	916	-0.67%
IDXENERGY.JK	1,993	-0.40%
IDXFINANCE.JK	1,423	-0.06%
IDXHEALTH.JK	1,481	0.31%
IDXNONCYC.JK	757	0.24%
IDXINDUST.JK	1,200	-0.26%
IDXINFRA.JK	878	0.48%
IDXPROPERT.JK	763	-0.05%
IDXTECHNO.JK	4,455	-1.25%
IDXTRANS.JK	1,858	-0.01%

Commodities	Last	Change %
Crude Oil Sep 23	80.4	-0.05%
Brent Crude Oil	84.0	-0.13%
Gold Dec 23	1922.2	0.37%
Copper Sep 23	3.7	0.34%

Indeks	Close	Change %
Dow Jones Industrial Average	34,475	-0.84%
S&P 500	4,370	-0.77%
NASDAQ Composite	13,317	-1.17%
FTSE 100	7,310	-0.63%
DAX PERFORMANCE-INDEX	15,677	-0.71%
SSE Composite Index	3,164	0.43%
HANG SENG INDEX	18,327	-0.01%
Nikkei 225	31,384	-0.76%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points

Dipublikasikan pada TradingView.com, Agst 18, 2023 06:18 UTC+7



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Pengendali GRIA beli 312.2 juta saham atau Rp. 37.4 miliar
- DSSA selesaikan buyback 31.1 juta saham atau Rp. 1.49 triliun
- ITMG targetkan penjualan 22.2 juta ton batu bara pada 2023
- DMAS capai 59.7% target marketing sales 2023
- SOCI catatkan laba bersih US\$ 8 juta atau naik 53.43% di Semester I-2023

NEWS MARKET

IHSG ditutup di zona merah pada perdagangan Rabu (16/8/2023). IHSG ditutup terkoreksi 0,21% ke posisi 6.900,54. IHSG masih bertahan di level psikologis 6.900.

Secara sektoral, sektor bahan baku menjadi pemberat terbesar IHSG pada hari ini, yakni mencapai 0,89%. Menjelang libur 17 Agustus kemarin, transaksi IHSG pada penutupan Rabu mencapai Rp11,92 triliun.

Pidato Kenegaraan dan Pidato Nota Keuangan diperkirakan masih akan menjadi salah satu penggerak pasar keuangan Indonesia pada hari ini yang menjadi penutupan perdagangan pekan ini. Namun, sentimen terbesar kemungkinan akan datang dari hasil risalah The Federal Open Market Committee (FOMC) yang akan keluar pada Rabu atau Kamis dini hari waktu Indonesia (17/8/2023).

Bursa saham Amerika Serikat (AS), Wall Street kompak di tutup melemah pada perdagangan Kamis (17/8/2023) karena kerugian beberapa saham kesehatan serta kegelisahan pasar mengenai kenaikan suku bunga The Fed.

Dow Jones jatuh 0,84% di level 34.474,83, sedangkan S&P 500 turun 0,77% di level 4.370,36, begitu pula Nasdaq anjlok 1,17% di level 13.316,93.

Fitch Ratings memperingatkan kemungkinan harus menurunkan peringkat kredit puluhan bank, termasuk JPMorgan Chase. Sebelum Fitch, Moody's sudah terlebih dahulu menurunkan peringkat 10 bank di AS sambil menempatkan institusi besar lainnya dalam daftar pantauan untuk potensi penurunan peringkat.

Selain adanya pemangkasan peringkat perbankan AS oleh beberapa perusahaan pemeringkat internasional, investor juga khawatir terkait prospek suku bunga acuan bank sentral AS (Federal Reserve/The Fed), setelah inflasi AS periode Juli 2023 kembali naik.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
INCO	6,150	Trading Buy	6,250	6,325	5,950	Oversold, entry level: 5975-6150
ICBP	11,675	Buy on Weakness	11,850	12,025	11,325	Huge Volume Accumulation, entry level: 11350-11675
GGRM	25,450	Buy on Weakness	25,825	26,225	24,675	Huge Volume Accumulation, entry level: 24675-25450
SOCI	181	Speculative Buy	184	186	175	Consolidation, entry level: 176-181
ADHI	448	Buy on Weakness	455	460	435	Oversold, entry level: 440-448

LQ45 PERFORMANCE

Friday, August 18, 2023

CODE	PRICE	Daily (%)	PER
ACES	715	-0.69%	17
GGRM	25,450	2.52%	10
MAPI	1,940	-2.76%	15
BRIS	1,705	-1.16%	16
BRPT	915	-1.61%	229
ASII	6,750	0.37%	10
BMRI	5,800	0.00%	9
ICBP	11,675	1.74%	21
INTP	11,250	0.22%	17
BBRI	5,525	-0.90%	15
INKP	9,750	-3.23%	5
AMRT	2,940	1.03%	41
EXCL	2,350	3.07%	24
BBCA	9,300	0.00%	24
MEDC	1,080	0.00%	3
INDF	7,100	1.43%	7
UNTR	27,500	0.46%	5
SMGR	6,925	1.09%	17
GOTO	93	-4.12%	#N/A
TLKM	3,830	0.00%	19
ANTM	1,960	-1.51%	12
BBNI	9,100	0.00%	9
HRUM	1,585	0.32%	5
BBTN	1,300	0.00%	5
AKRA	1,310	0.38%	10
CPIN	5,275	-0.94%	46
TOWR	1,000	-0.99%	15
TBIG	2,090	0.00%	31
KLBF	1,870	1.08%	27
BUKA	232	-0.85%	#N/A
INCO	6,150	-3.53%	18
SIDO	640	-0.78%	17
TPIA	2,170	1.40%	#N/A
PGAS	1,485	1.71%	8
UNVR	3,730	0.00%	30
MDKA	3,180	-0.93%	#N/A
PTBA	2,770	-0.72%	3
INDY	2,040	0.49%	2
SCMA	150	1.35%	15
ITMG	28,200	-0.18%	2
ARTO	2,640	2.33%	1,330
ESSA	640	-2.29%	9
ADRO	2,520	0.40%	2
SRTG	1,630	0.00%	#N/A
EMTK	615	0.00%	16

PRICE	YTD (%)
ACES 715	496 44.15%
GGRM 25,450	18000 41.39%
MAPI 1,940	1445 34.26%
BRIS 1,705	1290 32.17%
BRPT 915	755 21.19%
ASII 6,750	5700 18.42%
BMRI 5,800	4962.5 16.88%
ICBP 11,675	10000 16.75%
INTP 11,250	9900 13.64%
BBRI 5,525	4940 11.84%
INKP 9,750	8725 11.75%
AMRT 2,940	2650 10.94%
EXCL 2,350	2140 9.81%
BBCA 9,300	8550 8.77%
MEDC 1,080	1015 6.40%
INDF 7,100	6725 5.58%
UNTR 27,500	26075 5.47%
SMGR 6,925	6575 5.32%
GOTO 93	91 2.20%
TLKM 3,830	3750 2.13%
ANTM 1,960	1985 -1.26%
BBNI 9,100	9225 -1.36%
HRUM 1,585	1620 -2.16%
BBTN 1,300	1350 -3.70%
AKRA 1,310	1400 -6.43%
CPIN 5,275	5650 -6.64%
TOWR 1,000	1100 -9.09%
TBIG 2,090	2300 -9.13%
KLBF 1,870	2090 -10.53%
BUKA 232	262 -11.45%
INCO 6,150	7100 -13.38%
SIDO 640	755 -15.23%
TPIA 2,170	2570 -15.56%
PGAS 1,485	1760 -15.63%
UNVR 3,730	4700 -20.64%
MDKA 3,180	4120 -22.82%
PTBA 2,770	3690 -24.93%
INDY 2,040	2730 -25.27%
SCMA 150	206 -27.18%
ITMG 28,200	39025 -27.74%
ARTO 2,640	3720 -29.03%
ESSA 640	915 -30.05%
ADRO 2,520	3850 -34.55%
SRTG 1,630	2530 -35.57%
EMTK 615	1030 -40.29%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES 715	82%	392	▼	795	-10%
GGRM 25,450	54%	16,500	▼	30,050	-15%
MAPI 1,940	103%	955	▼	2,050	-5%
BRIS 1,705	56%	1,095	▼	1,820	-6%
BRPT 915	29%	710	▼	1,061	-14%
ASII 6,750	30%	5,200	▼	7,300	-8%
BMRI 5,800	41%	4,125	▼	5,950	-3%
ICBP 11,675	44%	8,125	▼	11,925	-2%
INTP 11,250	25%	9,000	▼	11,850	-5%
BBRI 5,525	31%	4,220	▼	5,750	-4%
INKP 9,750	44%	6,775	▼	10,400	-6%
AMRT 2,940	65%	1,785	▼	3,150	-7%
EXCL 2,350	39%	1,695	▼	2,780	-15%
BBCA 9,300	20%	7,725	▼	9,400	-1%
MEDC 1,080	86%	580	▼	1,430	-24%
INDF 7,100	18%	6,025	▼	7,550	-6%
UNTR 27,500	24%	22,200	▼	36,200	-24%
SMGR 6,925	23%	5,625	▼	8,277	-16%
GOTO 93	15%	81	▼	344	-73%
TLKM 3,830	7%	3,570	▼	4,770	-20%
ANTM 1,960	11%	1,760	▼	2,390	-18%
BBNI 9,100	12%	8,125	▼	9,950	-9%
HRUM 1,585	32%	1,205	▼	2,050	-23%
BBTN 1,300	13%	1,150	▼	1,572	-17%
AKRA 1,310	15%	1,140	▼	1,670	-22%
CPIN 5,275	22%	4,330	▼	6,275	-16%
TOWR 1,000	13%	885	▼	1,295	-23%
TBIG 2,090	17%	1,780	▼	3,090	-32%
KLBF 1,870	19%	1,575	▼	2,360	-21%
BUKA 232	20%	193	▼	350	-34%
INCO 6,150	7%	5,750	▼	7,750	-21%
SIDO 640	5%	610	▼	915	-30%
TPIA 2,170	8%	2,010	▼	2,650	-18%
PGAS 1,485	15%	1,295	▼	1,995	-26%
UNVR 3,730	2%	3,670	▼	5,475	-32%
MDKA 3,180	12%	2,850	▼	4,950	-36%
PTBA 2,770	4%	2,660	▼	4,530	-39%
INDY 2,040	20%	1,705	▼	3,420	-40%
SCMA 150	14%	132	▼	278	-46%
ITMG 28,200	27%	22,125	▼	45,650	-38%
ARTO 2,640	35%	1,960	▼	11,100	-76%
ESSA 640	33%	480	▼	1,265	-49%
ADRO 2,520	25%	2,010	▼	4,250	-41%
SRTG 1,630	8%	1,515	▼	3,030	-46%
EMTK 615	9%	565	▼	2,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, August 18, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,750	1.56%	23	ISAT	57.89%	ISAT	85%	5,275	▼	10,050	-3%
ACES	715	-0.69%	17	ACES	44.15%	ACES	82%	392	▼	795	-10%
GGRM	25,450	2.52%	10	GGRM	41.39%	GGRM	54%	16,500	▼	30,050	-15%
ASSA	1,090	1.40%	72	ASSA	40.65%	ASSA	60%	680	▼	1,800	-39%
MAPI	1,940	-2.76%	15	MAPI	34.26%	MAPI	103%	955	▼	2,050	-5%
BRIS	1,705	-1.16%	16	BRIS	32.17%	BRIS	56%	1,095	▼	1,820	-6%
ERAA	515	3.00%	9	ERAA	31.38%	ERAA	37%	376	▼	580	-11%
DOID	390	-0.51%	6	DOID	28.29%	DOID	48%	264	▼	460	-15%
ELSA	398	-1.00%	7	ELSA	27.56%	ELSA	39%	286	▼	416	-4%
BSDE	1,160	-1.28%	8	BSDE	26.09%	BSDE	32%	880	▼	1,235	-6%
JSMR	3,680	0.27%	11	JSMR	23.49%	JSMR	33%	2,770	▼	3,990	-8%
BRPT	915	-1.61%	229	BRPT	21.19%	BRPT	29%	710	▼	1,061	-14%
BFIN	1,270	0.40%	10	BFIN	20.38%	BFIN	32%	965	▼	1,535	-17%
CTRA	1,130	-0.44%	13	CTRA	20.21%	CTRA	31%	865	▼	1,185	-5%
ASII	6,750	0.37%	10	ASII	18.42%	ASII	30%	5,200	▼	7,300	-8%
BMRI	5,800	0.00%	9	BMRI	16.88%	BMRI	41%	4,125	▼	5,950	-3%
ICBP	11,675	1.74%	21	ICBP	16.75%	ICBP	44%	8,125	▼	11,925	-2%
INTP	11,250	0.22%	17	INTP	13.64%	INTP	25%	9,000	▼	11,850	-5%
TKIM	7,925	-2.16%	4	TKIM	12.41%	TKIM	42%	5,600	▼	8,525	-7%
BRMS	178	-1.66%	116	BRMS	11.95%	BRMS	56%	114	▼	262	-32%
BBRI	5,525	-0.90%	15	BBRI	11.84%	BBRI	31%	4,220	▼	5,750	-4%
INKP	9,750	-3.23%	5	INKP	11.75%	INKP	44%	6,775	▼	10,400	-6%
SMRA	675	0.00%	14	SMRA	11.57%	SMRA	36%	498	▼	740	-9%
AMRT	2,940	1.03%	41	AMRT	10.94%	AMRT	65%	1,785	▼	3,150	-7%
BMTR	308	-1.91%	4	BMTR	10.79%	BMTR	18%	262	▼	416	-26%
EXCL	2,350	3.07%	24	EXCL	9.81%	EXCL	39%	1,695	▼	2,780	-15%
BBCA	9,300	0.00%	24	BBCA	8.77%	BBCA	20%	7,725	▼	9,400	-1%
HMSP	900	1.69%	15	HMSP	7.14%	HMSP	15%	780	▼	1,235	-27%
MEDC	1,080	0.00%	3	MEDC	6.40%	MEDC	86%	580	▼	1,430	-24%
MYOR	2,660	0.38%	24	MYOR	6.40%	MYOR	55%	1,720	▼	2,900	-8%
JPFA	1,370	0.74%	41	JPFA	5.79%	JPFA	35%	1,015	▼	1,635	-16%
INDF	7,100	1.43%	7	INDF	5.58%	INDF	18%	6,025	▼	7,550	-6%
UNTR	27,500	0.46%	5	UNTR	5.47%	UNTR	24%	22,200	▼	36,200	-24%
SMGR	6,925	1.09%	17	SMGR	5.32%	SMGR	23%	5,625	▼	8,277	-16%
PWON	476	-0.42%	12	PWON	4.39%	PWON	15%	414	▼	530	-10%
GOTO	93	-4.12%	#N/A	GOTO	2.20%	GOTO	15%	81	▼	344	-73%
TLKM	3,830	0.00%	19	TLKM	2.13%	TLKM	7%	3,570	▼	4,770	-20%
ANTM	1,960	-1.51%	12	ANTM	-1.26%	ANTM	11%	1,760	▼	2,390	-18%
BBNI	9,100	0.00%	9	BBNI	-1.36%	BBNI	12%	8,125	▼	9,950	-9%
HRUM	1,585	0.32%	5	HRUM	-2.16%	HRUM	32%	1,205	▼	2,050	-23%
BBTN	1,300	0.00%	5	BBTN	-3.70%	BBTN	13%	1,150	▼	1,572	-17%
RMKE	905	-1.63%	5	RMKE	-3.72%	RMKE	29%	700	▼	1,215	-26%
AVIA	600	-2.44%	26	AVIA	-4.76%	AVIA	6%	565	▼	930	-35%
AKRA	1,310	0.38%	10	AKRA	-6.43%	AKRA	15%	1,140	▼	1,670	-22%
CPIN	5,275	-0.94%	46	CPIN	-6.64%	CPIN	22%	4,330	▼	6,275	-16%
MTEL	745	2.05%	33	MTEL	-6.88%	MTEL	20%	620	▼	805	-7%
SMDR	356	-0.56%	2	SMDR	-7.77%	SMDR	3%	344	▼	582	-39%
HEAL	1,420	0.00%	61	HEAL	-8.39%	HEAL	12%	1,265	▼	1,800	-21%
MPMX	1,025	0.00%	7	MPMX	-8.48%	MPMX	7%	955	▼	1,360	-25%
TOWR	1,000	-0.99%	15	TOWR	-9.09%	TOWR	13%	885	▼	1,295	-23%
TBIG	2,090	0.00%	31	TBIG	-9.13%	TBIG	17%	1,780	▼	3,090	-32%
JKON	108	0.00%	9	JKON	-9.24%	JKON	15%	94	▼	242	-55%

KLBF	1,870	1.08%	27	KLBF	1,870	-10.53%	KLBF	1,870	19%	1,575	▼	2,360	-21%
45 BUKA	232	-0.85%	#N/A	BUKA	232	-11.45%	BUKA	232	20%	193	▼	350	-34%
PNBN	1,360	0.00%	10	PNBN	1,360	-11.69%	PNBN	1,360	32%	1,030	▼	2,790	-51%
INCO	6,150	-3.53%	18	INCO	6,150	-13.38%	INCO	6,150	7%	5,750	▼	7,750	-21%
MIKA	2,740	1.48%	41	MIKA	2,740	-14.11%	MIKA	2,740	10%	2,480	▼	3,400	-19%
PNLF	306	-1.92%	6	PNLF	306	-14.53%	PNLF	306	20%	254	▼	775	-61%
SIDO	640	-0.78%	17	SIDO	640	-15.23%	SIDO	640	5%	610	▼	915	-30%
7 TPIA	2,170	1.40%	#N/A	TPIA	2,170	-15.56%	TPIA	2,170	8%	2,010	▼	2,650	-18%
PGAS	1,485	1.71%	8	PGAS	1,485	-15.63%	PGAS	1,485	15%	1,295	▼	1,995	-26%
ENRG	236	-2.48%	6	ENRG	236	-19.73%	ENRG	236	22%	193	▼	404	-42%
PTPP	570	-0.87%	13	PTPP	570	-20.28%	PTPP	570	14%	498	▼	1,075	-47%
UNVR	3,730	0.00%	30	UNVR	3,730	-20.64%	UNVR	3,730	2%	3,670	▼	5,475	-32%
TINS	920	0.55%	14	TINS	920	-21.37%	TINS	920	6%	870	▼	1,585	-42%
MDKA	3,180	-0.93%	#N/A	MDKA	3,180	-22.82%	MDKA	3,180	12%	2,850	▼	4,950	-36%
BTPS	2,130	-1.39%	10	BTPS	2,130	-23.66%	BTPS	2,130	15%	1,855	▼	3,380	-37%
PTBA	2,770	-0.72%	3	PTBA	2,770	-24.93%	PTBA	2,770	4%	2,660	▼	4,530	-39%
INDY	2,040	0.49%	2	INDY	2,040	-25.27%	INDY	2,040	20%	1,705	▼	3,420	-40%
MNCN	540	0.93%	4	MNCN	540	-27.03%	MNCN	540	1%	535	▼	970	-44%
SCMA	150	1.35%	15	SCMA	150	-27.18%	SCMA	150	14%	132	▼	278	-46%
ITMG	28,200	-0.18%	2	ITMG	28,200	-27.74%	ITMG	28,200	27%	22,125	▼	45,650	-38%
OMED	152	-1.94%	15	OMED	152	-28.30%	OMED	152	1%	151	▼	280	-46%
42 ARTO	2,640	2.33%	1,330	ARTO	2,640	-29.03%	ARTO	2,640	35%	1,960	▼	11,100	-76%
ESSA	640	-2.29%	9	ESSA	640	-30.05%	ESSA	640	33%	480	▼	1,265	-49%
18 ADMR	1,110	-3.90%	9	ADMR	1,110	-34.51%	ADMR	1,110	50%	740	▼	2,050	-46%
ADRO	2,520	0.40%	2	ADRO	2,520	-34.55%	ADRO	2,520	25%	2,010	▼	4,250	-41%
8 SRTG	1,630	0.00%	#N/A	SRTG	1,630	-35.57%	SRTG	1,630	8%	1,515	▼	3,030	-46%
EMTK	615	0.00%	16	EMTK	615	-40.29%	EMTK	615	9%	565	▼	2,300	-73%
WIKA	384	-2.04%	#N/A	WIKA	384	-52.00%	WIKA	384	7%	358	▼	1,135	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

DPUM (T)

DIVIDEN

CUM DATE

RSGK Rp. 15

RIGHT ISSUE

TRADING END (New : Old)

NOBU 59 : 142 @Rp. 410

IPO

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

BABY Rp. 250 - Rp. 266

ECONOMIC CALENDAR



Thursday August 10 2023				Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction	4.00%	3.86%			
6:30 AM	ID	Car Sales YoY JUL	-6.70%	4.60%			
7:30 PM	US	Core Inflation Rate MoM JUL	0.20%	0.20%	0.20%	0.20%	
7:30 PM	US	Inflation Rate MoM JUL	0.20%	0.20%	0.20%	0.20%	
7:30 PM	US	Core Inflation Rate YoY JUL	4.70%	4.80%	4.80%	4.80%	
7:30 PM	US	Inflation Rate YoY JUL	3.20%	3.00%	3.30%	3.10%	
7:30 PM	US	CPI JUL	305.691	305.109	305.84	305.5	
7:30 PM	US	Initial Jobless Claims AUG/05	248K	227K	230K	229.0K	
7:30 PM	US	CPI s.a JUL	304.348	303.841		304.4	
7:30 PM	US	Jobless Claims 4-week Average AUG/05	231K	228.25K	231.01K	230.0K	
7:30 PM	US	Continuing Jobless Claims JUL/29	1684K	1692K ®	1710K	1710.0K	
9:30 PM	US	EIA Natural Gas Stocks Change AUG/04	29Bcf	14Bcf	25Bcf		
10:30 PM	US	8-Week Bill Auction	5.28%	5.29%			
10:30 PM	US	4-Week Bill Auction	5.28%	5.28%			
11:00 PM	US	15-Year Mortgage Rate AUG/09	6.34%	6.25%			
11:00 PM	US	30-Year Mortgage Rate AUG/09	6.96%	6.90%			
Friday August 11 2023				Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year Bond Auction	4%	3.91%			
1:00 AM	US	Monthly Budget Statement JUL	\$-221B	\$-228B	\$-109.3B	\$-140.0B	
2:00 AM	US	Fed Harker Speech					
2:00 AM	US	Fed Bostic Speech					
3:15 AM	US	Fed Harker Speech					
9:00 AM	CN	Vehicle Sales YoY JUL	-1.40%	4.8% ®		-3.00%	
3:30 PM	CN	New Yuan Loans JUL	CNY345.9B	CNY3050B	CNY800B	CNY1000.0B	
3:30 PM	CN	Outstanding Loan Growth YoY JUL	11.10%	11.30%	11.30%	11.20%	
3:30 PM	CN	Total Social Financing JUL	CNY528.2B	CNY4220B	CNY1100B	CNY1300B	
3:30 PM	CN	M2 Money Supply YoY JUL	10.70%	11.30%	11%	11.20%	
7:30 PM	US	PPI MoM JUL	0.30%	0% ®	0.20%	0.20%	
7:30 PM	US	Core PPI MoM JUL	0.30%	-0.1% ®	0.20%	0.20%	
7:30 PM	US	Core PPI YoY JUL	2.40%	2.40%	2.30%	2.10%	
7:30 PM	US	PPI YoY JUL	0.80%	0.2% ®	0.70%	0.70%	
9:00 PM	US	Michigan Consumer Sentiment Prel AUG	71.2	71.6	71	71.3	
9:00 PM	US	Michigan Inflation Expectations Prel AUG	3.30%	3.40%		3.30%	
9:00 PM	US	Michigan Current Conditions Prel AUG	77.4	76.6	76.9	76	
9:00 PM	US	Michigan 5 Year Inflation Expectations Prel AUG	2.90%	3%		3%	
9:00 PM	US	Michigan Consumer Expectations Prel AUG	67.3	68.3	68.1	68	
11:00 PM	US	WASDE Report					
Saturday August 12 2023				Actual	Previous	Consensus	Forecast
12:00 AM	US	Baker Hughes Total Rig Count AUG/11	654	659			
12:00 AM	US	Baker Hughes Oil Rig Count AUG/11	525	525			
Monday August 14 2023				Actual	Previous	Consensus	Forecast
10:00 PM	US	Consumer Inflation Expectations JUL	3.50%	3.80%		3.80%	
10:30 PM	US	3-Month Bill Auction	5.30%	5.29%			
10:30 PM	US	6-Month Bill Auction	5.29%	5.27%			
Tuesday August 15 2023				Actual	Previous	Consensus	Forecast
8:30 AM	CN	PBoC 1-Year MLF Announcement	2.50%	2.65%			
9:00 AM	CN	Industrial Production YoY JUL	3.70%	4.40%	4.40%	5%	
9:00 AM	CN	Retail Sales YoY JUL	2.50%	3.10%	4.50%	4.60%	
9:00 AM	CN	Unemployment Rate JUL	5.30%	5.20%		5.20%	
9:00 AM	CN	Fixed Asset Investment (YTD) YoY JUL	3.40%	3.80%	3.80%	3.40%	
11:00 AM	ID	Balance of Trade JUL	\$1.31B	\$3.45B ®	\$2.53B	2.7B	
11:00 AM	ID	Exports YoY JUL	-18.03%	-21.18%	-18.30%		
11:00 AM	ID	Imports YoY JUL	-8.32%	-18.35%	-15.50%		
7:30 PM	US	Retail Sales MoM JUL	0.70%	0.3% ®	0.40%	0.30%	
7:30 PM	US	NY Empire State Manufacturing Index AUG	-19	1.1	-1	4	
7:30 PM	US	Retail Sales Ex Autos MoM JUL	1%	0.20%	0%	0.30%	

7:30 PM	US	Import Prices MoM JUL	0.40%	-0.1% ®	0.20%	0.20%
7:30 PM	US	Export Prices MoM JUL	0.70%	-0.7% ®	0.20%	0.20%
7:30 PM	US	Export Prices YoY JUL	-7.90%	-11.9% ®	-14.10%	-13.00%
7:30 PM	US	Import Prices YoY JUL	-4.40%	-6.10%	-6.50%	-5.50%
7:30 PM	US	Retail Sales Ex Gas/Autos MoM JUL	1.00%	0.4% ®		0.20%
7:30 PM	US	Retail Sales YoY JUL	3.20%	1.6% ®	1.50%	1.00%
7:55 PM	US	Redbook YoY AUG/12	0.70%	0.30%		
9:00 PM	US	NAHB Housing Market Index AUG	50	56	56	56
9:00 PM	US	Business Inventories MoM JUN	0.00%	0% ®	0.10%	0.20%
9:00 PM	US	Retail Inventories Ex Autos MoM JUN	0.30%	0%	0.40%	0.40%
10:00 PM	US	Fed Kashkari Speech				
Wednesday August 16 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	Net Long-term TIC Flows JUN	\$195.9B	\$23.6B ®	\$107.2B	
3:00 AM	US	Overall Net Capital Flows JUN	\$147.8B	\$-161.6B ®	\$42.8B	
3:00 AM	US	Foreign Bond Investment JUN	\$66.4B	\$34.3B ®	\$49.9B	
3:30 AM	US	API Crude Oil Stock Change AUG/11	-6.195M	4.067M	-2.050M	
8:30 AM	CN	House Price Index YoY JUL	-0.10%	0.00%		0.30%
6:00 PM	US	MBA 30-Year Mortgage Rate AUG/11	7.16%	7.09%		
6:00 PM	US	MBA Purchase Index AUG/11	149.5	149.9		
6:00 PM	US	MBA Mortgage Refinance Index AUG/11	408.4	416.1		
6:00 PM	US	MBA Mortgage Applications AUG/11	-0.80%	-3.10%		
6:00 PM	US	MBA Mortgage Market Index AUG/11	193	194.5		
7:30 PM	US	Building Permits Prel JUL	1.442M	1.441M	1.463M	1.457M
7:30 PM	US	Housing Starts JUL	1.452M	1.398M ®	1.448M	1.45M
7:30 PM	US	Housing Starts MoM JUL	3.90%	-11.7% ®		1.70%
7:30 PM	US	Building Permits MoM Prel JUL	0.10%	-3.70%		1.10%
8:15 PM	US	Industrial Production YoY JUL	-0.20%	-0.40%		-0.70%
8:15 PM	US	Industrial Production MoM JUL	1%	-0.8% ®	0.30%	0.20%
8:15 PM	US	Manufacturing Production MoM JUL	0.50%	-0.5% ®	0%	0.30%
8:15 PM	US	Capacity Utilization JUL	79.30%	78.6% ®	79.10%	79%
8:15 PM	US	Manufacturing Production YoY JUL	-0.70%	-0.30%		-0.30%
9:30 PM	US	EIA Gasoline Stocks Change AUG/11	-0.261M	-2.661M	-1.26M	
9:30 PM	US	EIA Crude Oil Stocks Change AUG/11	-5.96M	5.851M	-2.32M	
9:30 PM	US	EIA Heating Oil Stocks Change AUG/11	-0.101M	0.166M		
9:30 PM	US	EIA Refinery Crude Runs Change AUG/11	0.167M	0.062M		
9:30 PM	US	EIA Distillate Stocks Change AUG/11	0.296M	-1.706M	-0.473M	
9:30 PM	US	EIA Gasoline Production Change AUG/11	-0.336M	0.092M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change AUG/11	-0.837M	0.159M		
9:30 PM	US	EIA Distillate Fuel Production Change AUG/11	-0.182M	0.05M		
9:30 PM	US	EIA Crude Oil Imports Change AUG/11	-1.763M	2.937M		
10:30 PM	US	17-Week Bill Auction	5.31%	5.31%		
Thursday August 17 2023			Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes				
7:30 PM	US	Philadelphia Fed Manufacturing Index AUG	12	-13.5	-10	-8
7:30 PM	US	Initial Jobless Claims AUG/12	239K	250K ®	240K	241.0K
7:30 PM	US	Jobless Claims 4-week Average AUG/12	234.25K	231.5K ®	229.63K	229.0K
7:30 PM	US	Continuing Jobless Claims AUG/05	1716K	1684K	1700K	1680.0K
7:30 PM	US	Philly Fed Business Conditions AUG	3.9	29.1	31.6	
7:30 PM	US	Philly Fed Employment AUG	-6	-1	-0.7	
7:30 PM	US	Philly Fed CAPEX Index AUG	-4.5	8.6	9.2	
7:30 PM	US	Philly Fed Prices Paid AUG	20.8	9.5	10.1	
7:30 PM	US	Philly Fed New Orders AUG	16	-15.9	-13.5	
9:00 PM	US	CB Leading Index MoM JUL	-0.40%	-0.70%	-0.40%	-0.40%
9:30 PM	US	EIA Natural Gas Stocks Change AUG/11	35Bcf	29Bcf	34Bcf	
10:30 PM	US	8-Week Bill Auction	5.28%	5.28%		
10:30 PM	US	4-Week Bill Auction	5.28%	5.28%		
11:00 PM	US	15-Year Mortgage Rate AUG/16	6.46%	6.34%		
11:00 PM	US	30-Year Mortgage Rate AUG/16	7.09%	6.96%		

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